

for Individuals with Serious Psychiatric Disabilities

Skill Training Curriculum: Managing Crises Trainee Workbook

Louisiana CPASS Program Louisiana Department of Health and Hospitals Office of Mental Health

Prepared by Center for Psychiatric Rehabilitation, Boston University Rehabilitation Research and Training Center National Institute of Disability Rehabilitation Research Center for Mental Health Services/SAMHSA

Acknowledgments

The curriculum to train Personal Assistants has two elements: a competency or skill development component and a didactic or knowledge development component. The skill development components include Connecting, Coaching, Collaborating, and Managing Crises. The knowledge development component is a web-based curriculum entitled *Personal Assistance Services for Individuals with Serious Psychiatric Disabilities*.

This Managing Crises module is based on the work of colleagues at the Center for Psychiatric Rehabilitation, Boston University. The material is derived and based upon the following:

- Cohen, M. R., Farkas, M. D., & Cohen, B. F. (1986). Coaching the client. *Psychiatric rehabilitation training technology: Functional assessment*. Boston: Boston University, Center for Psychiatric Rehabilitation.
- Cohen, M. R., Nemec, P. B., & Farkas, M. D. (2000). Connecting for rehabilitation. *Psychiatric rehabilitation training technology: Rehabilitation readiness*. Boston: Boston University, Center for Psychiatric Rehabilitation.
- Cohen, M. R., Nemec, P. B., Farkas, M. D., & Forbess, R. (1988). Connecting with clients. *Psychiatric rehabilitation training technology: Case management*. Boston: Boston University, Center for Psychiatric Rehabilitation.

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Managing Crises Introduction

What is Managing Crises?

Managing Crises is handling a difficult or dangerous situation that threatens the health and/or safety of a person.

Why do Personal Assistants need to learn to manage crises?

Personal Assistants need to learn to manage crises so that they are prepared to respond to a person in crisis.

How do Personal Assistants manage crises?

The skills of Managing Crises include:

- Developing a Crises Plan
- Assessing Critical Situations
- Implementing an Emergency Response

When do Personal Assistants manage crises?

Personal Assistants manage crises when they encounter someone who has had or is experiencing a crisis.

- You find the person you work with unconscious.
- The person you work with uncharacteristically missed an appointment with you and you cannot locate him/her.
- You find that the person you've worked with for years cannot recognize you and seems unaware of his/her surroundings.
- The person you work with is going to be evicted from his/her apartment because of loud parties he/she hosts every evening.
- The person you work with has a high fever and looks very ill.
- The person you work with is very agitated because he/she cannot get a needed doctor's appointment.
- The person calls you and says that he/she wants to die and plans to take all the medication he/she has at home.

Developing a Crisis Plan Introduction

What is Developing a Crisis Plan?

Developing a Crisis Plan is assisting a person to figure out what actions to take during an emergency.

Why do Personal Assistants need to help others Develop a Crisis Plan?

By assisting a person to Develop a Crisis Plan, the Personal Assistant helps to prepare the person and the significant people in his or her life for an emergency. Being prepared for an emergency increases the likelihood of responding calmly during a critical situation.

How do Personal Assistants Develop a Crisis Plan?

The steps of Developing a Crisis Plan include:

- Gather Information
- Record the Plan
- Share the Plan

When do Personal Assistants Develop a Crisis Plan?

Personal Assistants Develop a Crisis Plan when they are assisting a person with a psychiatric disability.

Crisis Plan Example

Name: Sally Boston

Personal Assistant:: Nelson Randolph

I. Describe yourself when you are feeling well.

- When I feel well, I am friendly and outgoing. I will have a conversation with you and welcome you into my apartment.
- I don't always make eye contact but I will answer your questions.
- I am relaxed but may have some tremors in my hands.
- I will have on clean clothes and have fixed my hair.

2. Describe yourself when you are having difficult psychiatric symptoms.

- I tend to avoid contact. I may let you into my apartment but I won't want to talk with you. I may be in a hurry to get you to leave.
- I will have a lot of anxiety in my body.
- I can get very worried about people trying to hurt me.
- I probably will not have had a shower for a while because when I am sick I feel too nervous to get into the bathtub.

3. What symptoms do you have that will signal to me that I need to get some help for you?

I probably won't answer the door to let you into my apartment. I won't want the help that you offer. I won't want to go to the emergency room or go to see my doctor.

4. List the people you would want to see or people who might be able to help you when you are extremely distressed.

Name: Nancy Davis	Relationship/Role: Sister
Contact Information:	Cell Phone Number: 303-353-3535
Name: Mary Tracey	Relationship/Role: Friend from church
Contact Information:	Home Phone Number: 303-353-5255
Name: Shirley Leonard	Relationship/Role: Nurse from clinic
Contact Information:	Work Phone Number: 303-669-6690

5. What do you find helpful when you are in crisis?

- Usually I need to go to the hospital for a couple days. I prefer Beth Shalom Hospital to City Hospital because the psychiatric unit is small and I know most of the staff there.
- Sometimes I can have my sister come to stay with me for a couple of days and take extra medication.

 I need peace and quiet—no television or radio. I need someone to help me structure my days.

6. What do you find harmful when you are in crisis?

- I don't like loud noises—yelling or sirens. I don't want the police to come or to be taken away in an ambulance.
- I hate being left alone in a room at the emergency room. I don't like the loud noises in the emergency room.
- I've been put in four-point restraint in the emergency room and that was awful. I don't want to be put into restraints.

7. Describe your preferred crisis procedures.

- First I would like you to call my sister, Nancy. She has a way of talking to me that makes me feel safer. She usually can convince me to go see Dr. Howard, even when I don't want to. She will come here and drive me to the doctor if she can get away from work.
- If my sister can't come to me, my friend Mary will come here. She doesn't have a car so she can't drive me to the doctor or hospital, but she will stay with me for a while.
- Shirley might come here to see if she can help me. She has driven me to the emergency room in the past.
- If I have to go to the hospital, I prefer to ride in a car, not an ambulance.

8. What would you like me to do if I encounter you when you are in crisis?

- Call my sister Nancy and ask her to come to see me.
- If my sister can't come, call my friend Mary and ask her to come to my home.
- My sister, friend, or you could help me call Dr. Howard to ask him what I should do.
- My sister, friend, or you could help me get to Dr. Howard's office or the emergency room at Beth Shalom Hospital depending on what he tells us to do.
- If I have to go to the emergency room, call ahead and let them know that I am coming.
- Make sure someone can stay with me until they decide what I should do.
- 9. Are there any people you do not want to have contacted when you have a crisis situation?

Yes. Please do not contact my father. He is not helpful when I am having a hard time.

10. Other important information (contact information, allergies, etc.)

Dr. Howard (Psychiatrist)Beth Shalom Emergency Room: 303-227-8100Office: 303-343-3544Cell Phone: 303-343-4441Emergency on-call: 303-227-8292

LOUISIANA PERSONAL ASSISTANCE SERVICES SKILL TRAINING CURRICULUM

Example of Developing a Crisis Plan

David and his personal assistant, Armand, are meeting to develop a crisis plan for David. Armand has asked David to sit and talk with him about developing a plan of action in the unlikely event of David experiencing a psychiatric crisis during the time that they are together. Armand begins by reviewing with David the purpose of a crisis plan.

Armand:	David, today I want to write a crisis plan with you. Do you recall what I told you about the crisis plan for you?
David:	l remember that you said something about it, but I can't remember what it was all about.
Armand:	Okay. A crisis plan is a paper that describes what we should do in case of an emergency—either a medical emergency or a psychiatric emergency
David:	Oh.
Armand:	I want to write a crisis plan with you so we can be prepared in case you start having some trouble.
David:	Better safe than sorry.
Armand:	Exactly! We want to be prepared.
	Let me show you an example of what a crisis plan looks like. (Armand shows David an example of a crisis plan he has brought to the meeting with David)
David:	Oh I see.
Armand:	What do you notice about this crisis plan?
David:	Well it doesn't have my name on it! There seems to be a lot of phone numbers. I don't know that many people.
Armand:	Good observations. Of course your crisis plan will look different from this one. Notice that many of the phone numbers are for doctors and other professionals. Not all the numbers are for friends and family.
David:	Okay.
Armand:	Shall we begin?
David:	Okay.

Armand:	Well the first thing the form asks is for you to describe yourself when you are feeling well.
David:	When I'm well? I guess I'm just normal. That's all.
Armand:	You're normal. What does that look like on you?
David:	l don't know what you mean.
Armand:	See on Sally's example she says, "When I feel well I am friendly and outgoing. I will have a conversation with you and welcome you into my apartment."
	How do you act when you are feeling well?
David:	I act just as I am acting now.
Armand:	Okay, so what words would you use to describe how you are acting now?
David:	Well, I'm friendly too.
Armand:	Okay I'll write down friendly. Anything else?
David:	Um, I don't know.
Armand:	Sometimes it helps to start with describing what happens for you when you are not well, when you are having symptoms.
David:	That's easy. I start thinking that there are all these meanings in numbers and words. I probably will start talking to you about things like zip codes and telephone numbers.
Armand:	So what you talk about will be different.What might I see? Would you be doing anything I could recognize?
David:	I might be reading the phone book. I might be carrying a lot of magazines. That's it, I think.
Armand:	Well that's a great description. Shall I write or do you want to?
David:	You write.
Armand:	Well, okay. I am going to write it down. You can tell me what to write and when I am through writing, will you make sure I have it right?
David:	Sure.

A Crisis Plan Format

Name:_____

Personal Assistant::

I. Describe yourself when you are feeling well.

2. Describe yourself when you are having difficult psychiatric symptoms.

3. What symptoms do you have that will signal to me that I need to get some help for you?

4. List people you would want to see or people who might be able to help you when you are extremely distressed.

Name: Relationship/Role: Contact Information:

Name:

Relationship/Role:

Contact Information:

Name:

Relationship/Role:

Contact Information:

5. What do you find helpful when you are in crisis?

6. What do you find harmful when you are in crisis?

7. Describe your preferred crisis procedure.

8. What would you like me to do if I encounter you when you are in crisis?

9. Are there any people you do not want contacted when you have a crisis situation?

10. Other important information: (Contact information, allergies, etc.)

Instructions for Developing a Crisis Plan Exercise

Follow the steps listed below to develop a Crisis Plan with a partner.

- I. Meet with a partner.
- 2. Decide who will go first. Who will be the person who needs a crisis plan and who will be the Personal Assistant.
- 3. The person needing a crisis plan will think of a critical situation that may require an emergency response. It is possible to use a real-life situation, such as a medical or psychiatric condition, or to use an imaginary situation.
- 4. The Personal Assistant will orient the person to Developing a Crisis Plan.
- 5. Using Connecting and Coaching skills, the Personal Assistant will interview the person to gather information required for the plan.
- 6. Using the Crisis Plan format, complete the Crisis Plan.
- 7. Discuss with whom the person will share the Crisis Plan.
- 8. Use the Developing a Crisis Plan assessment form. First, the Personal Assistant will assess the skills in Developing a Crisis Plan, then the person will give the Personal Assistant feedback.
- 9. Change roles and repeat the exercise.

Developing a Crisis Plan Exercise

Name:_____ Personal Assistant:: _____

I. Describe yourself when you are feeling well.

2. Describe yourself when you are having difficult psychiatric symptoms.

3. What symptoms do you have that will signal to me that I need to get some help for you?

4. List people you would want to see or people who might be able to help you when you are extremely distressed.

Name: Relationship/Role: Contact Information:

Name:

Relationship/Role:

Contact Information:

Name:

Relationship/Role:

Contact Information:

5. What do you find helpful when you are in crisis?

6. What do you find harmful when you are in crisis?

7. Describe your preferred crisis procedure.

8. What would you like me to do if I encounter you when you are in crisis?

9. Are there any people you do not want contacted when you have a crisis situation?

10. Other important information: (Contact information, allergies, etc.)

Using the scale, rate how well you did completing the Developing a Crisis Plan Exercise.

- 3 = I did the skill well and/or as often as needed
- 2 = I could have done the skill better or more often than I did in the exercise
- I = I did not do the skill in the exercise
- NA = I did not need to use this skill in the exercise

Skill/Component	Rating	Comment
Orienting to Developing a Crisis Plan (What, Why, Roles)		
Listening (Preparing, Attending, Recalling)		
Demonstrating Understanding (Paraphrasing, Responding to Feeling)		
Giving Directions (Orienting, Instructing)		
Encouraging (Praising Efforts, Praising Accomplishments, Modifying Directions)		
Giving Feedback (Inviting Self-Assessment, Sharing Assessment)		
Recording Information		
Completing Feedback Loop		

Assessing Critical Situations Introduction

What is Assessing Critical Situations?

Assessing Critical Situations means evaluating the circumstances related to an emergency.

Why do Personal Assistants need to assess critical situations?

Personal Assistants need to assess critical situations so that they can obtain a complete picture of the situation and determine how to best respond.

How does a Personal Assistant assess a critical situation?

The steps of Assessing Critical Situations include:

- · Collect the Details
- Involve the Person
- Explore Causes
- /Determine Actions

When does a Personal Assistant assess a critical situation?

A Personal Assistant assesses a critical situation when he or she is concerned about the safety of a person.

Critical Situation Examples

- The person you work for does not respond at all when you try to wake her up.
- A neighbor has stolen the person's money.
- The person you work for is behaving very differently from the way he usually behaves.
- The house is on fire.
- The person does not come to the door to let you in for your scheduled appointment.

- •
- •
- .

Discriminating Critical Situation Exercise

Read each situation and decide whether or not you see it as a crisis. Check off one of three boxes to record your opinion about the situation.

Situation	Yes	No	Need More Information
I.You enter the person's apartment and he is smoking a cigarette while sitting at the kitchen table. You know that smoking inside the building is against the rules.			
2. You enter the person's apartment and the person is bleeding from her arm. You see a straight edge razor on the table.			
3. After talking with the person for several minutes, he tells you that he is feeling hopeless about his life and wants nothing more than to die.			
4. While assisting the person with his shower, he faints and falls to the floor of the bathtub.			
5. While visiting, the person gets a phone call from a bill collector. This makes the person very angry.			
6. You are sharing a meal with the person in a restaurant when she starts talking to herself.			
7. While assisting the person in her apartment, her boyfriend comes in and threatens to "punch her lights out."			
8. You discover that the person has not eaten, showered, or taken psychiatric medication for two days.			

Collecting the Details Introduction

What is Collecting the Details?

Collecting the Details is gathering information about the emergency.

Why does a Personal Assistant need to collect the details?

A Personal Assistant collects the details so that he or she has a clear understanding of the situation.

How does a Personal Assistant collect the details?

The steps involved in Collecting the Details include:

- Gather Facts
- Gather Observations

When does a Personal Assistant collect the details?

A Personal Assistant Collects the Details when he or she is unclear as to what is occurring in an emergency situation.

Describing the Details of the Situation

Describing the details is gathering information about the emergency. The information gathered includes facts and observations: Who - What - Where - When + ABC

Who-What -Where-When + ABC

- Who: Who is involved in the situation?
- What: What is happening?
- Where: Where is the situation occurring?
- When: When is the situation occurring?

A = Appearance How the person looks	Pale skin Watery eyes Dirty clothes Smiling Clean Nails Wearing Pajamas
B = Behavior How the person is acting	Rapid speech Looks away when talking Racing around the apartment Sitting quietly at the kitchen table Crying
C = Context What is happening around the person	Home alone Apartment is neat and tidy House is filled with family members Hasn't slept in two days

Observation and Judgment Exercise

There are differences between observations (facts) and judgments (opinions). In this exercise, read each statement and decide whether you see it as an observation or a judgment.

Place a check (\checkmark) in the column to show your decision.

Statement	Observation	Judgment
He was sitting in a chair at the kitchen table with his head in his hands.		
She was wearing dirty clothes and was smoking a cigarette. She looked like she hadn't slept for days!		
There were four women in the room, sitting in chairs, not talking to one another.		
His hands were trembling and his voice was shaky. He spoke very quickly, and I couldn't make sense of what he was saying.		
He has not been taking his medication.		
He looked very nervous because his mother was there, and she is very controlling, which makes him nervous.		
Several dirty coffee cups cluttered the kitchen table. The ashtray was filled to over-flowing. Sandra was nowhere to be found in the apartment.		
The prescription bottle was empty, and Sandra was lying on the bathroom floor.		
He is very stubborn. He won't take a shower without an argument.		
He was standing in the living room with his hands on his hips. He was shouting that his neighbor had kept him awake all night and that he wanted to move. He was saying how furious he was feeling.		
The apartment was empty. Everything was tidy. Dishes were washed and the bed was made. There was a note beside the telephone explaining that Jill had gone to visit her sister.		
He's been drinking again.		

Directions:

When you go to lunch today, observe several people eating lunch near you. Write down at least 10 observations.

What judgments come to mind as you observe the people? Write down at least 3 judgments.

Read the following story. Describe the Details of the situation using the outline provided.

Stanley knocked on his neighbor's door. He wanted to ask him to collect his newspapers while he was on vacation. He planned to tell him that he was welcome to the papers while he was away.

His neighbor Rusty answered the door almost immediately, as if he had been just about to leave through the same door. Rusty jumped when he saw Stanley standing on the doorstep. He shouted, "What the hell do you want?" Then Stanley jumped. Rusty seemed nervous and in a hurry. He closed the door, letting you know that he was not going to welcome you into his house.

Stanley feels nervous about asking a favor when Rusty is acting so angry. He doesn't know Rusty well and does not feel comfortable with so much anger.

Rusty glares at Stanley, so Stanley states his request. Rusty answers that he would collect Stanley's newspapers while he is away on vacation.

Who:

What:

Where:

When:

Appearance:

Behavior:

Context:

LOUISIANA PERSONAL ASSISTANCE SERVICES SKILL TRAINING CURRICULUM

Read the following story. Describe the Details of the situation using the outline provided.

You are working with a young man, named Peter. You visit three times a week to assist him with his shower, cleaning, and grocery shopping. This morning when you arrive, Peter is not out of bed. He is sleeping soundly so you begin to tidy up the kitchen and put on a pot of coffee.

After 15 minutes, Peter walks out of his room and stands staring at you. You greet him but he does not reply. You wonder if he is still sleeping. You continue talking. Telling him that you're making coffee and cleaning the kitchen and that later you will help him with his grocery shopping. Peter continues to stare at you without responding. You feel nervous because you've never seen anyone sleepwalk before. It seems like hours have passed, and Peter continues to stand staring at you. You notice that the coffee is done so you pour two cups. You offer Peter a cup a coffee and he says, "Sure. Thank you."

Who:

What:

Where:

When:

Appearance:

Behavior:

Context:

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Involving the Person Introduction

What is Involving the Person?

Involving the Person means engaging the person in dialogue about the situation.

Why do Personal Assistants need to involve the person?

Involving the Person in the situation encourages the exchange of information between the person and the Personal Assistant.

How does a Personal Assistant involve the person?

The steps of Involving the Person include:

- Seek Information
- Demonstrate Understanding
- Share Information

When does a Personal Assistant involve the person?

A Personal Assistant involves the person when the person is in crisis.

Involving the Person Example

Armand works with David. He enters the apartment where David lives and finds David lying on the living room floor.

Armand	David! (rushing to his side) Are you okay?
David	Um (trying to get up), I don't know.
Armand	Stay down. Let's try to figure out what happened. Are you hurt?
David	Um. I don't think so.
Armand	How did you come to be lying on the floor?
David	I'm not really sure.
Armand	What's the last thing you do remember?
David	I was lying on the couch, and I got up when I heard you at the door.
Armand	Do you think you fainted?
David	I think so. It happened fast. I'm okay. I want to get up now.
Armand	Okay. First sit up for a minute to see how you feel.
David	Okay. I think I'm okay.
Armand	Are you dizzy?
David	No.
Armand	You're not dizzy. Does your head hurt?
David	No I don't hurt anywhere except here on my elbow. I must have scrapped it on the carpet when I fell.
Armand	Have you had anything to eat or drink yet today?
David	I had 3 cups of coffee.That's it.
Armand	Would you like me to help you to the couch and fix you something to eat and drink?
David	I don't really want to eat, but maybe a glass of water.
Armand	Okay. Let's see how you feel after that. Then we can decide what we should do.

Involving the Person Exercise

This is a roleplay exercise. Read one scenario at a time and roleplay how a Personal Assistant would involve the person in the situation. Each partner should have two opportunities to play the Personal Assistant. After the exercise, assess your performance using the Involving the Person Self-Assessment on the following page.

Scenario #1

You enter the apartment and the person you work with is drinking beer. There are 8 empty beer bottles on the kitchen table.

Scenario #2

You are shopping with the person, and he begins to become very confused about what you are doing together.

Scenario #3

You are washing dishes with the person when he accidentally breaks a glass and cuts his hand.

Scenario #4

The person with whom you work tells you that he has had terrible indigestion all day.

Involving the Person Self-Assessment

Assess your performance of the Involving the Person Exercise.

Skill	Yes	No	Partly	Evidence
Seeking Information				
(asking questions, clarifying				
content)				
Demonstrating Understanding				
(paraphrasing, responding to				
feeling)				
Sharing Information				
Qualities				
Tone of Voice				
(calm and clear)				
Pacing				
(one question or idea at a time)				
Balanced				
(asking questions and				
demonstrating understanding)				

Exploring the Causes Introduction

What is Exploring the Causes?

Exploring the Causes means considering the reasons for the critical situation.

Why do Personal Assistants need to explore the causes?

Personal Assistants need to explore the causes in order to understand the reasons why the critical situation has occurred.

How does a Personal Assistant explore the causes?

The steps of Exploring the Causes include:

- Brainstorm the Possible Causes
- Consider the Evidence
- Draw Conclusions

When does a Personal Assistant Explore the Causes?

A Personal Assistant explores the causes when the reasons for the critical situation are unclear.

Devising Actions Introduction

What is Devising Actions?

Devising Actions is determining what to do in a critical situation.

Why do Personal Assistants need to devise actions?

A Personal Assistant needs to devise actions so that he or she has thought through how to respond to a crisis.

How does a Personal Assistant Devise Actions?

The steps of Devising Actions include:

- Brainstorm Possible Actions
- Weigh the Feasibility
- Choose an Action

When does a Personal Assistant devise actions?

A Personal Assistant devises actions when he or she needs to figure out how to proceed during a crisis.

Implementing an Emergency Response Introduction

What is Implementing an Emergency Response?

Implementing the emergency response is carrying out a crisis plan.

Why do Personal Assistants need to learn how to implement an emergency response?

Personal Assistants need to learn how to implement an emergency response so that they will know what actions to take during an emergency.

How do Personal Assistants implement an emergency response?

The skills of Implementing an Emergency response include:

- Consulting Relevant Resources
- Following Safety Procedures
- Evaluating Strategy Effectiveness

When do Personal Assistants implement an emergency response?

Personal Assistants implement an emergency response when they are confronted with a critical situation.

PAS Program Emergency Procedures

Each PAS program will have its own emergency procedures. Different programs may be required by law or policy to report emergency events or situations to different authorities. As an employee, it is your responsibility to learn the emergency procedures of your program. If you are uncertain of the emergency procedures of your program, contact your supervisor immediately for more information and training.

Remember!!!! Your program is required to support you in the event of an emergency. Program policies and procedures are one way that programs support their workers. Programs should routinely review emergency procedures with all staff.

Most mental health programs have emergency procedures that generally follow these steps:

- 1. Secure safety for yourself and the person you are working with.
- 2. Contact needed emergency services.
- 3. Contact your supervisor to report the event and to receive additional instructions.
- 4. Follow-up by completing any required paperwork. This often involves documenting the event or situation and notifying proper authorities.

Write the emergency procedures of your program in the space below.

Emergency Procedures Exercise

Read each scenario and write a description of how you would respond to the situation. Remember to list out each step you would take to implement the emergency procedures of your program.

Scenario #1

You arrive at the home of the person you work with and find that he is slurring his words and is unable to walk. He tells you that he has taken an entire bottle of lithium and antidepressants.

Scenario #2

You and the person you work with are shopping in the grocery store when she passes out and falls to the floor. She has passed out before, especially when she hasn't eaten and drank enough water. She sits up immediately and states that she feels fine.

Directions:

- I. Read each scenario with a specific person in mind.
- Write a description of the situation with the who-what-where-when and ABC description of the situation.
- 3. Roleplay with your partner how you involve the person in the assessment of the situation remembering to use the skills of:
 - Listening
 - Paraphrasing
 - Requesting Information
 - Orienting
 - Giving Directions
 - Defining Common Goals

Write step-by-step what you would do to implement an emergency response.

Scenario #1:

You arrive at the home of the person with whom you work and find the door locked. He does not answer your knocks and calls. You see through the kitchen window that he is lying on the kitchen floor.

Scenario #2:

You go to the movies with the person with whom you are working, and he begins to shout and pace in the movie theater while the film is playing.

Scenario #3:

The person with whom you work calls you at home at 10 PM and states that she is going to kill herself.

Training Pretest/Posttest

Personal Assistant Services

I. What is a Personal Assistance Service?

2. What is the role of a Personal Assistant?

3. What are the tasks of a Personal Assistant?

4. What are the critical skills that a Personal Assistant performs?

Recovery and Rehabilitation

I. What is the recovery vision?

2. What is the goal of recovery?

3. What is the mission of psychiatric rehabilitation?

4. What are the primary rehabilitation interventions?

Connecting

I. What is Connecting?

2. Why is it important for a Personal Assistant to connect with the person that they are working with?

- 3. Two Connecting skills are Listening and Demonstrating Understanding:
 - Listening—Listening involves three steps: 1) Preparing, 2) Attending, and 3) Recalling.
 Briefly describe what a Personal Assistant would do when they are Preparing, Attending, and Recalling:

Training Pretest/Posttest

Demonstrating Understanding—There are two skills in Demonstrating Understanding:
 I) Paraphrasing and 2) Responding to Feeling

Assume that you the person's Personal Assistant. Read the following statement:

I never new they'd give me someone like you to help me with stuff at home. I didn't let my doctor or nurse know how bad things have gotten around here since my sister died because I thought they'd make be go to a home.

Write down how you would paraphrase what they have shared with you:

You can see what a mess this place is. It just got away from me. I plan to pick up and put things away, but now it's so bad I don't know where to begin.

Write down your response to the feelings the person has expressed:

4. When do Personal Assistants use Connecting skills?

Coaching

I. What is Coaching?

2. What are the benefits of Coaching?

- 3. There are three Coaching skills: 1) Giving Directions, 2) Encouraging, and 3) Giving Feedback:
 - Giving Directions—Two types of directions are: 1) Orientations and 2) Instructions
 What is the difference between the two?

 Encouraging—There are three techniques for encouraging: 1) Praising Efforts, 2) Praising Accomplishments, and 3) Modifying Directions

Create a brief example of one of the techniques for the skill of washing clothes.

Giving Feedback

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Training Pretest/Posttest

What are the characteristics of good feedback?

4. When do Personal Assistants coach a person?

Collaborating

I. What is Collaborating?

2. Why is it important that Personal Assistants collaborate with the person that they are working with?

Training Pretest/Posttest

- 3. Collaborating skills include Defining Common Goals, Disagreeing, and Resolving Conflict:
 - Defining Common Goals—Briefly describe how to define common goals?

 Disagreeing—Write down what you might say in Disagreeing with the following statement: My case manager said that you had to clean my kitchen when you're here today. She told me that it was your job to do the housework and that we shouldn't be spending time goofing around. She wants you to do your work when you're here.

• Resolving Conflict—What is the difference between a disagreement and a conflict?

4. When do Personal Assistants use Collaborating skills?

Managing Crises

I. What is Managing Crises?

Managing Crises Trainee Workbook

2. Why is it important for Personal Assistants to be able to manage crises?

- 3. The skills of Managing Crises include:
 - Developing a Crisis Plan—Briefly describe how a Personal Assistant would develop a crisis plan with a person they are working with:

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Training Pretest/Posttest

• Assessing Critical Situations—What are some examples of critical situations a Personal Assistant may need to assess?

• Implementing an Emergency Response—As well as the actions laid out in a person's crisis plan, what else influences how a Personal Assistant responds during an emergency?

4. When does a Personal Assistant begin to manage crises?